Spring Semester 2020 - Week 14

Dr Nick Hayward

- presentation and demo live working app...
- final demo
- due on Monday 20th April 2020 @ 4.15pm
- final report
- due on Monday 27th April 2020 @ 6.45pm
- NO content management systems (CMSs) such as Drupal, Joomla, WordPress...
- NO PHP, Python, Ruby, C# & .Net, Java, Go, XML...
- NO CSS frameworks such as Bootstrap, Foundation, Materialize...
- NO CSS preprocessors such as Sass...
- $\circ~$ NO template tools such as Handlebars.js &c.
- must implement data from either
- self hosted (MongoDB, Redis...)
- APIs
- cloud services (Firebase...)
- NO SQL...e.g. (you may NOT use MySQL, PostgreSQL &c.)
- explain design decisions
- describe patterns used in design of UI and interaction
- layout choices...
- show and explain implemented differences from DEV week
- $\circ\;$ where and why did you update the app?
- o perceived benefits of the updates?
- how did you respond to peer review?
- anything else useful for final assessment...
- consider outline of content from final report outline
- ...

All project code must be pushed to a repository on GitHub.

n.b. present your own work contributed to the project, and its development...

Final Report

Report due on Monday 27th April 2020 @ 6.45pm

- final report outline coursework section of website
- PDF
- group report
- extra individual report optional
- include repository details for project code on GitHub

Firebase - intro

- Firebase is hosted platform, acquired by Google
- provides options for data starage, authentication, real-time database querying...
- it provides and API for data access
- access and query JavaScript object data stores
- query in real-time
- listeners available for all connected apps and users
- synchronisation in milliseconds for most updates...
- notifications

Firebase - authentication

- authentication with Firebase provides various backend services and SDKs
- help developers manage authentication for an app
- service supports many different providers, including Facebook, Google, Twitter &c.
- using industry standard OAuth 2.0 and OpenID Connect protocols
- custom solutions also available per app
 - email
- telephone
- messaging
- ...

Firebase - cloud storage

- Cloud Storage used for uploading, storing, downloading files
- accessed by apps for file storage and usage...
- features a useful safety check if and when a user's connection is broken or lost
- files are usually stored in a Google Cloud Storage bucket
- files accessible using either Firebase or Google Cloud
- consider using Google Cloud platform for image filtering, processing, video editing...
- modified files may then become available to Firebase again, and connected apps
- e.g. Google's Cloud Platform

Firebase - Real-time database

- Real-time Database offers a hosted NoSQL data store
- ability to quickly and easily sync data
- data synchronisation is active across multiple devices, in real-time
- available as and when the data is updated in the cloud database
- other services and tools available with Firebase
- analytics
- advertising services such as adwords
- crash reporting
- notifications
- various testing options...

Firebase - basic setup

- start using Firebase by creating an account with the service
- using a standard Google account
- Firebase
- login to Firebase
- choose either Get Started material or navigate to Firebase console
- at *Console* page, get started by creating a new project
- click on the option to Add project
- enter the name of this new project
- and select a region
- then redirected to the *console dashboard* page for the new project
- access project settings, config, maintenance...
- reference documentation for the Firebase Real-Time database,
- https://firebase.google.com/docs/reference/js/firebase.database

Firebase - create real-time database

- now setup a database with Firebase for a test app
- start by selecting *Database* option from left sidebar on the Console Dashboard
- available under the DEVELOP option
- then select *Get Started* for the real-time database
- presents an empty database with an appropriate name to match current project
- data will be stored in a JSON format in the real-time database
- working with Firebase is usually simple and straightforward for most apps
- get started quickly direct from the Firebase console
- or import some existing JSON...

Image - Firebase

create a database

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Database	🚍 Realtime Dat	abase 👻							?
DATA RULES	BACKUPS	USAGE							
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		<u>Firebase</u>	- create a	database	2				

Firebase - import JSON data

- we might start with some simple data to help test Firebase
- import JSON into our test database
- then query the data &c. from the app

```
{
  "cards": [
   {
     "visible": true,
     "title": "Abu Simbel",
     "card": "temple complex built by Ramesses II"
    },
    {
     "visible": false,
     "title": "Amarna",
     "card": "capital city built by Akhenaten"
    },
    {
      "visible": false,
     "title": "Giza",
      "card": "Khufu's pyramid on the Giza plateau outside Cairo"
   },
    {
      "visible": false,
      "title": "Philae",
      "card": "temple complex built during the Ptolemaic period"
    }
 1
}
```

Image - Firebase

JSON import

egyptian-cards 👻				Go to docs		٢
Database	🚍 Realtime Database 👻					?
DATA RULES	BACKUPS USAGE					
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egyptian-cards	le: "Abu Simbel" sible: true le: "Giza" sible: false le: "Karnak" sible: false le: "Philae" sible: false					
	Firebas	<u>se - import JSO</u>	<u>N file</u>			

Firebase - permissions

- initial notification in Firebase console after creating a new database
- Default security rules require users to be authenticated
- permissions with Firebase database
- select RULES tab for current database
- lots of options for database rules
- Firebase database rules
- e.g. for testing initial app we might remove authentication rules
- change rules as follows

from

```
{
    "rules": {
        ".read": "auth != null",
        ".write": "auth != null"
    }
}
```

to



add data with plain JS objects

- plain objects as standard Firebase storage
- helps with data updating
- helps with auto-increment pushes of data...

```
{
  "egypt": {
    "code": "eg",
    "ancient_sites": {
     "abu_simbel": {
       "title": "abu simbel",
       "kingdom": "upper",
        "location": "aswan governorate",
        "coords": {
          "lat": 22.336823,
          "long": 31.625532
       },
        "date": {
          "start": {
            "type": "bc",
            "precision": "approximate",
            "year": 1264
          },
          "end": {
            "type": "bc",
            "precision": "approximate",
            "year": 1244
          }
       }
     },
      "karnak": {
       "title": "karnak",
        "kingdom": "upper",
        "location": "luxor governorate",
        "coords": {
          "lat": 25.719595,
          "long": 32.655807
       },
        "date": {
          "start": {
            "type": "bc",
            "precision": "approximate",
            "year": 2055
          },
          "end": {
            "type": "ad",
            "precision": "approximate",
```



Image - Firebase

JSON import



add to app's index.html

- start testing setup with default config in app's index.html file
- *e.g.*

```
<!-- JS - Firebase app -->
<script src="https://www.gstatic.com/firebasejs/5.5.8/firebase.js"></script>
<// Initialise Firebase
var config = {
    apiKey: "YOUR_API_KEY",
    authDomain: "422cards.firebaseapp.com",
    databaseURL: "https://422cards.firebaseio.com",
    projectId: "422cards",
    storageBucket: "422cards.appspot.com",
    messagingSenderId: "282356174766"
    };
    firebase.initializeApp(config);
<//script>
```

- example includes initialisation information so the SDK has access to
- Authentication
- Cloud storage
- Realtime Database
- Cloud Firestore

n.b. don't forget to modify the above values to match your own account and database...

customise API usage

- possible to customise required components per app
- allows us to include only features required for each app
- e.g. the only required component is
- firebase-app core Firebase client (required component)

<!-- Firebase App is always required and must be first -->
<script src="https://www.gstatic.com/firebasejs/5.5.8/firebase-app.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></s

- we may add a mix of the following optional components,
- firebase-auth various authentication options
- firebase-database realtime database
- firebase-firestore cloud Firestore
- firebase-functions cloud based function for Firebase
- firebase-storage cloud storage
- firebase-messaging Firebase cloud messaging

modify JS in app's index.html

```
<!-- Add additional services that you want to use -->
<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-auth.js"></script>
<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-database.js"></script>
<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-firestore.js"></script>
<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-firestore.js"></script>
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<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-firestore.js"></script>
<script src="https://www.gstatic.com/firebasejs/5.5.3/firebase-storage.js"></script>
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```

then define an object for the config of the required services and options,

```
var config = {
    // add API key, services &c.
};
firebase.initializeApp(config);
```

initial app usage - DB connection

- after defining required config and initialisation
- start to add required listeners and calls to app's JS

define DB connection

we can establish a connection to our Firebase DB as follows,

const db = firebase.database();

• then use this reference to connect and query our database

initial app usage - ref() method

- with the connection to the database
- we may then call the ref(), or reference, method
- use this method to read, write &c. data in the database
- by default, if we call ref() with no arguments
- our query will be relative to the root of the database
- e.g. reading, writing &c. relative to the whole database
- we may also request a specific reference in the database
- pass a location path, e.g.

db.ref('egypt/ancient_sites/abu_simbel/title').set('Abydos');

- allows us to create multiple parts of the Firebase database
- such parts might include,
- multiple objects, properties, and values &c.
- a quick and easy option for organising and distributing data

write data - intro

- also write data to the connected database
- again from a JavaScript based application
- Firebase supports many different JavaScript datatypes, including
- strings
- numbers
- booleans
- objects
- arrays
- ...
- i.e. any values and data types we add to JSON
- *n.b. Firebase may not maintain the native structure upon import*
- e.g. arrays will be converted to plain JavaScript objects in Firebase

write data - set all data

- set data for the whole database by calling the ref() method at the root
- *e.g.*

```
db.ref().set({
    site: 'abu-simbel',
    title: 'Abu Simbel',
    date: 'c.1264 B.C.',
    visible: true,
    location: {
        country: 'Egypt',
        code: 'EG',
        address: 'aswan'
    }
    coords: {
        lat: '22.336823',
        long: '31.625532'
    }
});
```

write data - set data for a specific data location

- also write data to a specific location in the database
- add an argument to the ref() method
- specifying required location in the database
- *e.g.*

db.ref('egypt/ancient_sites/abu_simbel/location').set('near aswan');

- ref() may be called relative to any depth in the database from the *root*
- allows us to update anything from whole DB to single property value

Promises with Firebase

- Firebase includes native support for Promises and associated chains
- we do not need to create our own custom Promises
- we may work with a return Promise object from Firebase
- using a standard chain, methods...
- e.g. when we call the set() method
- Firebase will return a Promise object for the method execution
- set() method will not explicitly return anything except for success or error
- we can simply check the return promise as follows,

```
db.ref('egypt/ancient_sites/abu_simbel/title')
.set('Abu Simbel')
.then(() => {
    // Log data set success to console
    console.log('data set...');
})
.catch((e) => {
    // catch error from Firebase - error Logged to console
    console.log('error returned', e);
});
```

remove data - intro

- we may also delete and remove data from the connected database
- various options for removing such data, including
- specific location
- all data
- set() with null
- by updating data
-

remove data - specify location

- we may also delete data at a specific location in the connected database
- *e.g.*

```
db.ref('egypt/ancient_sites/abu_simbel/kingdom')
.remove()
.then(() => {
    // Log data removed success to console
    console.log('data removed...');
})
.catch((e) => {
    // catch error from Firebase - error Logged to console
    console.log('error returned', e);
});
```

remove data - all data

- also remove all of the data in the connected database
- *e.g.*

```
db.ref()
.remove()
.then(() => {
    // Log data removed success to console
    console.log('data removed...');
})
.catch((e) => {
    // catch error from Firebase - error Logged to console
    console.log('error returned', e);
});
```

remove data - set() with null

- another option specified in the Firebase docs for deleting data
- by using set() method with a null value
- *e.g.*

```
db.ref('egypt/ancient_sites/abu_simbel/kingdom')
.set(null)
.then(() => {
    // Log data removed success to console
    console.log('data set to null...');
})
.catch((e) => {
    // catch error from Firebase - error Logged to console
    console.log('error returned', e);
});
```

update data - intro

- also combine setting and removing data in a single pattern
- using the update() method call to the defined database reference
- meant to be used to update multiple items in database in a single call
- we must pass an object as the argument to the update() method

update data - existing properties

- to update multiple existing properties
- *e.g.*

```
db.ref('egypt/ancient_sites/abu_simbel/').update({
   title: 'The temple of Abu Simbel',
   visible: false
});
```

update data - add new properties

also add a new property to a specific location in the database

```
db.ref('egypt/ancient_sites/abu_simbel/').update({
   title: 'The temple of Abu Simbel',
   visible: false,
   date: 'c.1264 B.C.'
});
```

- still set new values for the two existing properties
- title and visible
- add a new property and value for data
- update() method will only update the specific properties
- does not override everything at the reference location
- compare with the set() method...

update data - remove properties

- also combine these updates with option to remove an existing property
- *e.g.*

```
db.ref('egypt/ancient_sites/abu_simbel/').update({
   card: null,
   title: 'The temple of Abu Simbel',
   visible: false,
   date: 'c.1264 B.C.',
});
```

- null used to delete specific property from reference location in DB
- at the reference loaction in the DB, we're able to combine
- creating new property
- updating a property
- deleting existing properties

update data - multiple properties at different locations

- also combine updating data in multiple objects at different locations
- locations relative to initial passed reference location
- *e.g.*

```
db.ref().update({
    'egypt/ancient_sites/abu_simbel/visible': true,
    'egypt/ancient_sites/karnak/visible': false
});
```

- relative to the root of the dabatase
- now updated multiple title properties in different objects
- n.b. update is only for child objects relative to specified ref location
- due to character restrictions on the property name
- e.g. the name may not begin with ., / &c.

update data - Promise chain

- update() method will also return a Promise object
- allows us to chain the standard methods
- *e.g.*

```
db.ref().update({
    'egypt/ancient_sites/abu_simbel/visible': true,
    'egypt/ancient_sites/karnak/visible': false
}).then(() => {
    console.log('update success...');
}).catch((e) => {
    console.log('error = ', e);
});
```

- as with set() and remove()
- Promise object itself will return success or error for method call
read data - intro

- fetch data from the connected database in many different ways, e.g.
 - all of the data
- or a single specific part of the data
- also connect and retrieve data once
- another option is to setup a listener
- used for polling the database for live updates...

read data - all data, once

retrieve all data from the database a single time

```
// ALL DATA ONCE - request all data ONCE
// - returns Promise value
db.ref().once('value')
.then((snapshot) => {
    // snapshot of the data - request the return value for the data at the time of query...
    const data = snapshot.val();
    console.log('data = ', data);
})
.catch((e) => {
    console.log('error returned - ', e);
});
```

read data - single data, once

- we may query the database once for a single specific value
- *e.g.*

```
// SINGLE DATA - ONCE
db.ref('egypt/ancient_sites/abu_simbel/').once('value')
.then((snapshot) => {
    // snapshot of the data - request the return value for the data at the time of query...
    const data = snapshot.val();
    console.log('single data = ', data);
})
.catch((e) => {
    console.log('error returned - ', e);
});
```

- returns value for object at the specified location
- egypt/ancient_sites/abu_simbel/

read data - listener for changes - subscribe

- also setup listeners for changes to the connected database
- then continue to poll the DB for any subsequent changes
- *e.g.*

```
// LISTENER - poll DB for data changes
// - any changes in the data
db.ref().on('value', (snapshot) => {
   console.log('listener update = ', snapshot.val());
});
```

- on() method polls the DB for any changes in value
- then get the current snapshot value for the data stored
- any change in data in the online database
- listener will automatically execute defined success callback function

read data - listener for changes - subscribe - error handling

- also add some initial error handling for subscription callback
- *e.g.*

```
// LISTENER - SUBSCRIBE
// - poll DB for data changes
// - any changes in the data
db.ref().on('value', (snapshot) => {
    console.log('listener update = ', snapshot.val());
}, (e) => {
    console.log('error reading db', e);
});
```

read data - listener - why not use a Promise?

- as listener is notified of updates to the online database
- we need the callback function to be executed
- callback may need to be executed multiple times
- e.g. for many updates to the stored data
- a Promise may only be resolved a single time
- with either resolve or reject
- to use a Promise in this context
- we would need to instantiate a new Promise for each update
- would not work as expected
- therefore, we use a standard callback function
- a callback may be executed as needed
- each and every time there is an update to the DB

read data - listener for changes - unsubscribe

- need to *unsubscribe* from all or specific changes in online database
- *e.g.*

db.ref().off();

removes *all* current subscriptions to defined DB connection

read data - listener for changes - unsubscribe

- also *unsubscribe* a specific subscription by passing callback
- callback as used for the original subscription
- abstract the callback function
- pass it to both on() and off() methods for database ref() method
- *e.g.*

```
// abstract callback
const valChange = (snapshot) => {
   console.log('listener update = ', snapshot.val());
};
```

read data - listener for changes - unsubscribe

- then pass this variable as callback argument
- for both subscribe and unsubscribe events
- *e.g.*

```
// subscribe
db.ref().on('value', valChange);
// unsubscribe
db.ref().off(valChange);
```

- allows our app to maintain the DB connection
- and unsubscribe a specific subscription

working with arrays

- Firebase does not explicitly support array data structures
- converts array objects to plain JavaScript objects
- e.g. import the following JSON with an array

```
{
  "cards": [
   {
     "visible": true,
     "title": "Abu Simbel",
      "card": "temple complex built by Ramesses II"
    },
    {
     "visible": false,
     "title": "Amarna",
     "card": "capital city built by Akhenaten"
    },
    {
      "visible": false,
      "title": "Giza",
      "card": "Khufu's pyramid on the Giza plateau outside Cairo"
   },
    {
      "visible": false,
      "title": "Philae",
      "card": "temple complex built during the Ptolemaic period"
    }
 1
}
```

Image - Firebase

JSON import with array

egyptian-cards 👻		Go to docs 🌲 🧭
Database	🚍 Realtime Database 👻	0
DATA RULES	BACKUPS USAGE	
GD https://egy	/ptian-cards.firebaseio.com/	
egyptian-cards	title: "Abu Simbel" visible: true title: "Giza" visible: false title: "Karnak" visible: false title: "Philae" visible: false	
	Fireba	<u>ise - import JSON file</u>

working with arrays - index values

- each index value will now be stored as a plain object
- with an auto-increment value for the property
- *e.g.*

```
cards: {
    0: {
        card: "temple complex built by Ramesses II",
        title: "Abu Simbel",
        visible: "true"
    }
}
```

working with arrays - access index values

- we may still access each index value from the original array object
- without easy access to pre-defined, known unique references
- e.g. to access the title value of a given card
- need to know its auto-generated property value in Firebase

db.ref('cards/0')

- reference will be the path to the required object
- then access a given property on the object
- even if we add a unique reference property to each card
- still need to know assigned property value in Firebase

working with arrays - push() method

- add new content to an existing Firebase datastore
- we may use the push() method to add this data
- a unique property value will be auto-generated for pushed data
- *e.g.*

```
// push new data to specific reference in db
db.ref('egypt/ancient_sites/').push({
    "philae": {
        "kingdom": "upper",
        "visible": false
    }
});
```

- new data created with auto-generated ID for parent object
- *e.g.*

```
LPcdS31H_u9N0dIn27_
```

- may be useful for dynamic content pushed to a datastore
- e.g. notes, tasks, calendar dates &c.

working with arrays - Firebase snapshot methods

- various data snapshot methods in the Firebase documentation
- commonly used method with snapshot is the val() method
- many additional methods specified in API documentation for *DataSnapshot*
- e.g. forEach() iterator for plain objects from Firebase
- Firebase Docs DataSnapshot

working with arrays - create array from Firebase data

- as we store data as plain objects in Firebase
- need to consider how we may work with array-like structures
- i.e. for technologies and patterns that require array data structures
- e.g. Redux
- need to get data from Firebase, then prepare it for use as an array
- to help us work with Firebase object data and arrays
- we may call for Each() method on the return snapshot
- provides required iterator for plain objects stored in Firebase
- *e.g.*

```
// get ref in db once
// call forEach() on return snapshot
// push values to local array
// unique id for each DB parent object is `key` property on snapshot
db.ref('egypt/ancient_sites')
  .once('value')
  .then((snapshot) => {
    const sites = [];
    snapshot.forEach((siteSnapshot) => {
     sites.push({
       id: siteSnapshot.key,
        ...siteSnapshot.val()
     });
    });
    console.log('sites array = ', sites);
  });
```

snapshot forEach() - creating a local array



- we now have a local array from the Firebase object data
- use with options such as Redux...

add listeners for value changes

- as we modify objects, properties, values &c. in Firebase
- set listeners to return notifications for such updates
- e.g. add a single listener for any update relative to full datastore

```
// LISTENER - SUBSCRIBE - v.2
// - get all data & then push return data to local array...
db.ref('egypt').on('value', (snapshot) => {
    const sites = [];
    snapshot.forEach((siteSnapshot) => {
      sites.push({
        id: siteSnapshot.key,
        ...siteSnapshot.val()
      });
    });
    console.log('sites array after update = ', sites);
});
```

- the on() method does not return a Promise object
- we need to define a callback for the return data

listener events - intro

- for subscriptions and updates
- Firebase provides a few different events
- for the on() method, we may initially consult the following documentation
- Firebase docs on() events
- need to test various listeners for datastore updates

listener events - child_removed event

- add a subscription for event updates
- as a child object is removed from the data store.
- child_removed event may be added as follows,

```
// - Listen for child_removed event relative to current ref path in DB
db.ref('egypt/ancient_sites/').on('child_removed', (snapshot) => {
    console.log('child removed = ', snapshot.key, snapshot.val());
});
```

listener events - child_changed event

- also listen for the child_changed event
- relative to the current path passed to ref()
- *e.g.*

```
// - Listen for child_changed event relative to current ref path in DB
db.ref('egypt/ancient_sites/').on('child_changed', (snapshot) => {
    console.log('child changed = ', snapshot.key, snapshot.val());
});
```

listener events - child_added event

- another common event is adding a new child to the data store
- a user may create and add a new note or to-do item...
- e.g. new child added to specified reference

```
// - Listen for child_added event relative to current ref path in DB
db.ref('egypt/ancient_sites/').on('child_added', (snapshot) => {
    console.log('child added = ', snapshot.key, snapshot.val());
});
```

extra notes

- Firebase authentication
- Firebase setup & usage

intro - part 1

- data visualisation study of how to visually communicate and analyse data
- covers many disparate aspects
- including infographics, exploratory tools, dashboards...
- already some notable definitions of data visualisation
- one of the better known examples,

"Data visualisation is the representation and presentation of data that exploits our visual perception in order to amplify cognition."

(Kirk, A. "Data Visualisation: A successful design process." Packt Publishing. 2012.)

- several variants of this general theme exist
- the underlying premise remains the same
- simply, data visualisation is a visual representation of the underlying data
- visualisation aims to impart a better understanding of this data
- by association, its relevant context

intro - part 2

- an inherent flip-side to data visualisation
- without a correct understanding of its application
- *it can simply impart a false perception, and understanding, on the dataset*
- run the risk of creating many examples of standard areal unit problem
- perception often based on creator's base standard and potential bias
- inherently good at seeing what we want to see
- without due care and attention visualisations may provide false summations of the data

types - part 1

- many different ways to visualise datasets
- many ways to customise a standard infographic
- some standard examples that allow us to consider the nature of visualisations
- infographics
- exploratory visualisations
- dashboards
- perceived that data visualisation is simply a variation between
- infographics, exploratory tools, charts, and some data art
 - 1. infographics * well suited for representing large datasets of contextual information * often used in projects more inclined to exploratory data analysis,
 - tend to be more interactive for the user
 - $\circ\;$ data science can perceive infographics as improper data visualisation because
 - they are designed to guide a user through a story
 - the main facts are often already highlighted
 - NB: such classifications often still only provide tangible reference points

types - part 2

- 2. exploratory visualisations * more interested in the provision of tools to explore and interpret datasets * visualisations can be represented either static or interactive * from a user perspective these charts can be viewed
- either carefully
- simply become interactive representations
- $\circ~$ both perspectives help a user discover new and interesting concepts
- interactivity may include
- option for the user to filter the dataset
- interact with the visualisation via manipulation of the data
- modify the resultant information represented from the data
 often perceived as more objective and data oriented than other forms
- 3. dashboards * dense displays of charts * represent and understand a given issue, domain...
 - as quickly and effectively as possible
 - $\circ~$ examples of dashboards
 - display of server logs, website users, business data...

Dashboards - intro

- dashboards are dense displays of charts
- allow us to represent and understand the key metrics of a given issue
- as quickly and effective as possible
- eg: consider display of server logs, website users, and business data...
- one definition of a dashboard is as follows,

"A dashboard is a visual display of the most important information needed to achieve one or more objective; consolidated and arranged on a single screen so the information can be monitored at a glance."

Few, Stephen. Information Dashboard Design: The Effective Visual Communication of Data. O'Reilly Media. 2006.

- dashboards are visual displays of information
- can contain text elements
- primarily a visual display of data rendered as meaningful information

Dashboards - intro

- information needs to be consumed quickly
- often simply no available time to read long annotations or repeatedly click controls
- information needs to be visible, and ready to be consumed
- dashboards are normally presented as a complementary environment
- an option to other tools and analytical/exploratory options
- design issues presented by dashboards include effective distribution of available space
- compact charts that permit quick data retrieval are normally preferred
- dashboards should be designed with a purpose in mind
- generalised information within a dashboard is rarely useful
- display most important information necessary to achieve their defined purpose
- a dashboard becomes a central view for collated data
- represented as meaningful information

Dashboards - good practices

- to help promote our information
- need to design the dashboard to fully exploit available screen space
- need to use this space to help users absorb as much information as possible
- some visual elements more easily perceived and absorbed by users than others
- some naturally convey and communicate information more effectively than others
- such attributes are known as pre-attentive attributes of visual perception
- for example,
- colour
- form
- position

Dashboards - visual perception

- pre-attentive attributes of visual perception
 - 1. *Colour** many different colour models currently available * most useful relevant to dashboard design is the *HSL* model * this model describes colour in terms of three attributes
 - hue
 - saturation
 - lightness * perception of colour often depends upon context
 - 2. *Form* * correct use of length, width, and general size can convey quantitative dimensions
 - each with varying degrees of precision
 use the Laws of Prägnanz to manipulate groups of similar shapes and designs
 - thereby easily grouping like data and information for the user
 - 3. *Position* * relative positioning of elements helps communicate dashboard information * laws of Prägnanz teach us
 - position can often infer a perception of relationship and similarity
 - higher items are often perceived as being better
 - *items on the left of the screen traditionally seen first by a western user*

Building a dashboard

- need to clearly determine the questions that need to be answered
- given the information collated and presented within the dashboard
- need to ensure that any problems can be detected on time
- be certain why we actually need a dashboard for the current dataset
- then begin to collect the requisite data to help us answer such questions
- data can be sourced from multiple, disparate datasets
- chosen visualisations help us tell this story more effectively
- present it in a manner appealing to our users
- need to consider information visualisations familiar to our users
- helps reduce any potential user's cognitive overload
- carefully consider organisation of data and information
- organise the data into logical units of information
- helps present dashboard information in a meaningful manner
- dashboard sections should be organised
- to help highlight and detect any underlying or prevailing issues
- then present them to the user

Image - Google Analytics

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Image - Yahoo Flurry



Image - Mint



Intro - part 1

- D3 is a custom JavaScript library
- designed for the manipulation of data centric documents
- uses a custom library with HTML, CSS, and SVG
- creates graphically rich, informative documents for the presentation of data
- D3 uses a data-driven approach to manipulate the DOM
- Setup and configuration of D3 is straightforward
- most involved aspect is the configuration of a web server
- D3.js works with standard HTML files
- requires a web server capable of parsing and rendering HTML...
- to parse D3 correctly we need
- UTF-8 encoding reference in a meta element in the head section of our file
- reference D3 file, CDN in standard script element in HTML
intro - part 2

• D3 Wiki describes the underlying functional concepts as follows,

D3's functional style allows code reuse through a diverse collection of components and plugins.

D3 Wiki

- in JS, functions are objects
- as with other objects, a function is a collection of a name and value pair
- real difference between a function object and a regular object
- a function can be invoked, and associated, with two hidden properties
- include a function context and function code
- variable resolution in D3 relies on variable searching being performed locally first
- if a variable declaration is not found
- search will continue to the parent object
- continue recursively to the next static parent
- until it reaches global variable definition
- if not found, a reference error will be generated for this variable
- important to keep this static scoping rule in mind when dealing with D3

Data Intro - part 1

- Data is structured information with an inherent perceived potential for meaning
- consider data relative to D3
- need to know how data can be represented
- both in programming constructs and its associated visual metaphor
- what is the basic difference between data and information?

Data are raw facts. The word raw indicates that the facts have not yet been processed >>> to reveal their meaning...Information is the result of processing raw data to reveal >>> its meaning.

Rob, Morris, and Coronel. 2009

- a general concept of data and information
- consider them relative to visualisation, impart a richer interpretation
- information, in this context, is no longer
- the simple result of processed raw data or facts
- it becomes a visual metaphor of the facts
- same data set can generate any number of visualisations
- may lay equal claim in terms of its validity
- visualisation is communicating creator's insight into data...

Data Intro - part 2

- relative to development for visualisation
 - data will often be stored simply in a text or binary format
- not simply textual data, can also include data representing
- images, audio, video, streams, archives, models...
- for D3 this concept may often simply be restricted to
- textual data, or text-based data...
- *any data represented as a series of numbers and strings containing alpha numeric characters*
- suitable textual data for use with D3
- text stored as a comma-separated value file (.csv)
- JSON document (.json)
- plain text file (.txt)
- data can then be *bound* to elements within the DOM of a page using D3
- inherent pattern for D3

Data Intro - Enter-Update-Exit Pattern

- in D3, connection between data and its visual representation
- usually referred to as the enter-update-exit pattern
- concept is starkly different from the standard imperative programming style
- pattern includes
- enter mode
- update mode
- exit mode

Data Intro - Enter-Update-Exit Pattern

Enter mode

- enter() function returns all specified data that not yet represented in visual domain
- standard modifier function chained to a selection method
- create new visual elements representing given data elements
- eg: keep updating an array, and outputting new data bound to elements

Update mode

- selection.data(data) function on a given selection
- establishes connection between data domain and visual domain
- returned result of intersection of data and visual will be a data-bound selection
- now invoke a modifier function on this newly created selection
- update all existing elements
- this is what we mean by an update mode

Exit mode

- invoke selection.data(data).exit function on a data-bound selection
- function computes new selection
- contains all visual elements no longer associated with any valid data element
- eg: create a bar chart with 25 data points
- then update it to 20, so we now have 5 left over
- exit mode can now remove excess elements for 5 spare data points

Data Intro - binding data - part 1

- consider standard patterns for working with data
- we can iterate through an array, and then bind the data to an element
- most common option in D3 is to use the enter-update-exit pattern
- use same basic pattern for binding object literals as data
- to access our data we call the required attribute of the supplied data

```
var data = [
    {height: 10, width: 20},
    {height: 15, width: 25}
];
function (d) {
    return (d.width) + "px";
}
```

- then access the height attribute per object in the same manner
- we can also bind functions as data
- D3 allows functions to be treated as data...

Data Intro - binding data - part 2

- D3 enables us to bind data to elements in the DOM
 - associating data to specific elements
 - allows us to reference those values later
- so that we can apply required mapping rules
- use D3's selection.data() method to bind our data to DOM elements
- we obviously need some data to bind, and a selection of DOM elements
- D3 is particularly flexible with data
- happily accepts various types
- D3 also has a built-in function to handle loading JSON data

```
d3.json("testdata.json", function(json) {
    console.log(json); //do something with the json...
});
```

Data Intro - working with arrays - options

min and max = return the min and max values in the passed array

```
d3.select("#output").text(d3.min(ourArray));
d3.select("#output").text(d3.max(ourArray));
```

 extent = retrieves both the smallest and largest values in the the passed array

d3.select("#output").text(d3.extent(ourArray));

sum

d3.select("#output").text(d3.sum(ourArray));

median

d3.select("#output").text(d3.median(ourArray));

mean

d3.select("#output").text(d3.mean(ourArray));

asc and desc

```
d3.select("#output").text(ourArray.sort(d3.ascending));
d3.select("#output").text(ourArray.sort(d3.descending));
```

& many more...

Data Intro - working with arrays - nest

- D3's nest function used to build an algorithm
- transforms a flat array data structure into a hierarchical nested structure
- function can be configured using the key function chained to nest
- nesting allows elements in an array to be grouped into a hierarchical tree structure
- similar in concept to the group by option in SQL
- nest allows multiple levels of grouping
- result is a tree rather than a flat table
- levels in the tree are defined by the key function
- leaf nodes of the tree can be sorted by value
- internal nodes of the tree can be sorted by key

Selections - intro

- Selection is one of the key tasks required within D3 to manipulate and visualise our data
- simply allows us to target certain visual elements on a given page
- Selector support is now standardised upon the W3C specification for the Selector API
- supported by all of the modern web browsers
- its limitations are particularly noticeable for work with visualising data
- Selector API only provides support for selector and not selection
- able to select an element in the document
- to manipulate or modify its data we need to implement a standard loop etc
- D3 introduced its own selection API to address these issues and perceived shortcomings
- ability to select elements by ID or class, its attributes, set element IDs and class, and so on...

Selections - single element

select a single element within our page

```
d3.select("p");
```

- now select the first element on the page, and then allow us to modify as necessary
- eg; we could simply add some text to this element

```
d3.select("p")
.text("Hello World");
```

- selection could be a generic element, such as
- or a specific element defined by targeting its ID
- use additional modifier functions, such as attr, to perform a given modification on the selected element

```
//set an attribute for the selected element
d3.select("p").attr("foo");
//get the attribute for the selected element
d3.select("p").attr("foo");
```

also add or remove classes on the selected element

```
//test selected element for specified class
d3.select("p").classed("foo")
//add a class to the selected element
d3.select("p").classed("goo", true);
//remove the specified class from the selected element
d3.select("p").classed("goo", function(){ return false; });
```

Selections - multiple elements

also select all of the specified elements using D3

```
d3.selectAll("p")
.attr("class", "para");
```

- use and implement multiple element selection
- same as single selection pattern
- also use the same modifier functions
- allows us to modify each element's attributes, style, class...

Selections - iterating through a selection

- D3 provides us with a selection iteration API
- allows us to iterate through each selection
- then modify each selection relative to its position
- very similar to the way we normally loop through data

```
d3.selectAll("p")
.attr("class", "para")
.each(function (d, i) {
    d3.select(this).append("h1").text(i);
});
```

- D3 selections are essentially like arrays with some enhancements
- use the iterative nature of Selection API

```
d3.selectAll('p')
.attr("class", "para2")
.text(function(d, i) {
    return i;
});
```

Selections - performing sub-selection

- for selections often necessary to perform specific scope requests
- eg: selecting all elements for a given <div> element

```
//direct css selector (selector level-3 combinators)
d3.select("div > p")
    .attr("class", "para");
//d3 style scope selection
d3.select("div")
    .selectAll("p")
    .attr("class", "para");
```

- both examples produce the same effect and output, but use very different selection techniques
- first example uses the CSS3, level-3, selectors
- div > p is known as combinators in CSS syntax

Selections - combinators

Example combinators..

- 1. descendant combinator
- uses the pattern of selector selector describing loose parent-child relationship
- Ioose due to possible relationships parent-child, parent-grandchild...

d3.select("div p");

- select the element as a child of the parent <div> element
- relationship can be generational

2. child combinator

- uses same style of syntax, selector > selector
- able to describe a more restrictive parent-child relationship between two elements

d3.select("div > p");

finds element if it is a direct child to the <div> element

Selections - D3 sub-selection

- sub-selection using D3's built-in selection of child elements
- a simple option to select an element, then chain another selection to get the child element
- this type of chained selection defines a scoped selection within D3
- eg: selecting a element nested within our selected <div> element
- each selection is, effectively, independent
- D3 API built around the inherent concept of function chaining
- can almost be considered a Domain Specific Language for dynamically building HTML/SVG elements
- a benefit of chaining = easy to produce concise, readable code

```
var body = d3.select("body");
body.append("div")
   .attr("id", "div1")
  .append("p")
   .attr("class", "para")
  .append("h5")
   .text("this is a paragraph heading...");
```

Data Intro - page elements

- generation of new DOM elements normally fits
- either circles, rectangles, or some other visual form that represents the data
- D3 can also create generic structural elements in HTML, such as a
- eg: we can append a standard p element to our new page

d3.select("body").append("p").text("sample text...");

- used D3 to select body element, then append a new element with text "new paragraph"
- D3 supports chain syntax
- allowed us to select, append, and add text in one statement

Data Intro - page elements

d3.select("body").append("p").text("sample text...");

- d3
- references the D3 object, access its built-in methods
- .select("body")
- accepts a CSS selector, returns first instance of the matched selector in the document's DOM
- .selectAll()
- NB: this method is a variant of the single select()
- $\circ~$ returns all of the matched CSS selectors in the DOM
- .append("p")
- creates specified new DOM element
- appends it to the end of the defined select CSS selector
- .text("new paragraph")
- takes defined string, "new paragraph"
- adds it to the newly created DOM element

Binding data - making a selection

- choose a selector within our document
- eg: we could select all of the paragraphs in our document

d3.select("body").selectAll("p");

- if the element we require does not yet exist
- need to use the method enter()

d3.select("body").selectAll("p").data(dataset).enter().append("p").text("new paragraph");

- we get new paragraphs that match total number of values currently available in the dataset
- akin to looping through an array
- outputting a new paragraph for each value in the array
- create new, data-bound elements using enter()
- method checks the current DOM selection, and the data being assigned to it
- if more data values than matching DOM elements
- enter() creates a new placeholder element for the data value
- then passes this placeholder on to the next step in the chain, eg: append()
- data from dataset also assigned to new paragraphs
- NB: when D3 binds data to a DOM element, it does not exist in the DOM itself
- *it does exist in the memory*

Binding data - using the data

change our last code example as follows,

d3.select("body").selectAll("p").data(dataset).enter().append("p").text(function(d) { return d; });

- then load our HTML, we'll now see dataset values output instead of fixed text
- anytime in the chain after calling the data() method
- we can then access the current data using d
- also bind other things to elements with D3, eg: CSS selectors, styles...

.style("color", "blue");

- chain the above to the end of our existing code
- now bind an additional css style attribute to each element
- turning the font colour blue
- extend code to include a conditional statement that checks the value of the data
- eg: simplistic striped colour option

```
.style("color", function(d) {
  if (d % 2 == 0) {
    return "green";
  } else {
    return "blue";
  }
});
```

DEMO - D3 basic elements

Image - D3 Basic Elements

Testing - D3
Home d3 basic element
Basic - add text
some sample text
Basic - add element
p element
p element
p element
p element
p element
p distributes
Basic - add array value to element (with colour)
0
1
2
3
4
5
Basic - add key & value to element
key = 0, value = 0
key = 1, value = 1
key = 2, value = 2
key = 3, value = 3
key = 4, value = 4
key = 5, value = 5
D3 - basic elements

Drawing - intro - part 1

1. drawing divs

- one of the easiest ways to draw a rectangle, for example, is with a HTML <div>
- an easy way to start drawing a bar chart for our stats
- start with standard HTML elements, then consider more powerful option of drawing with SVG
- semantically incorrect, we could use <div> to output bars for a bar chart
- use of an empty <div> for purely visual effect
- using D3, add a class to an empty element using selection.attr() method

2. setting attributes

- attr() is used to set an HTML attribute and its value on an element
- After selecting the required element in the DOM
- assign an attributes as follows

.attr("class", "barchart")

Drawing - intro - part 2

use D3 to draw a set of bars in divs as follows

```
var dataset = [ 1, 2, 3, 4, 5 ];
d3.select("body").selectAll("div")
    .data(dataset)
    .enter()
    .append("div")
    .attr("class", "bar");
```

- above sample outputs the values from our dataset with no space between them
- effectively as a bar chart of equal height
- modify the height of each representative bar
- by setting height of each bar as a function of its corresponding data value
- eg: append the following to our example chain

```
.style("height", function(d) {
    return d + "px";
});
```

make each bar in our chart more clearly defined by modifying style

```
.style("height", function(d) {
    var barHeight = d * 3;
    return barHeight + "px";
});
```

Data visualisation - D3

Drawing - intro - part 3

- 1. drawing SVGs
- properties of SVG elements are specified as attributes
- represented as property/value pairs within each element tag

<element property="value">...</element>

- SVG elements exist in the DOM
- we can still use D3 methods append() and attr()
- create new HTML elements and set their attributes

2. create SVG

- need to create an element for our SVG
- allows us to draw and output all of our required shapes

d3.select("body").append("svg");

- variable effectively works as a reference
- points to the newly created SVG object
- allows us to use this reference to access this element in the DOM
- DEMO Drawing with SVG

Image - D3 Basic Drawing



 create a new barchart using SVG, need to set the required size for our SVG output

```
//width & height
var w = 750;
var h = 200;
```

then use D3 to create an empty SVG element, and add it to the DOM

```
var svg = d3.select("body")
   .append("svg")
   .attr("width", w)
   .attr("height", h);
```

instead of creating DIVs as before, we generate *rects* and add them to the svg element.

```
svg.selectAll("rect")
    .data(dataset)
    .enter()
    .append("rect")
    .attr("x", 0)
    .attr("y", 0)
    .attr("width", 10)
    .attr("height", 50);
```

- this code selects all of the rect elements within svg
- initially none, D3 still needs to select them before creating them
- data() then checks the number of values in the specified dataset
- hands those values to the enter method for processing
- enter method then creates a placeholder
- for each data value without a corresponding rect
- also appends a rectangle to the DOM for each data value
- then use attr method to set x, y, width, height values for each rectangle
- still only outputs a single bar due to an overlap issue
- need to amend our code to handle the width of each bar
- implement flexible, dynamic coordinates to fit available SVG width and height
- visualisation scales appropriately with the supplied data

```
.attr("x", function(d, i) {
    return i * (w / dataset.length);
})
```

- now linked the x value directly to the width of the SVG w
 - and the number of values in the dataset, dataset. Length
 - the bars will be evenly spaced regardless of the number of values
- if we have a large number of data values
- bars still look like one horizontal bar
- unless there is sufficient width for parent SVG and space between each bar
- try to solve this as well by setting the bar width to be proportional
- narrower for more data, wider for less data

```
var w = 750;
var h = 200;
var barPadding = 1;
```

- now set each bar's width
- as a fraction of the SVG width and number of data points, minus our padding value

.attr("width", w / dataset.length - barPadding)

our bar widths and x positions scale correctly regardless of data values

encode our data as the *height* of each bar

```
.attr("height", function(d) {
    return d * 4;
});
```

- our bar chart will size correctly, albeit from the top down
- due to the nature of SVG
- SVG adheres to a top left pattern for rendering shapes
- to correct this issue
- need to calculate the top position of our bars relative to the SVG
- top of each bar expressed as a relationship
- between the height of the SVG and the corresponding data value

```
.attr("y", function(d) {
    //height minus data value
    return h - d;
})
```

- bar chart will now display correctly from the bottom upwards
- DEMO Drawing with SVG barcharts

Image - D3 Barcharts

Testing - D3	
Home d3 data drawing bar	
Bar chart 1 - no correction	
Bar chart 2 - correction	
D3 - drawing barcharts	

1. add some colour

 adding a colour per bar simply a matter of setting an attribute for the fill colour

.attr("fill", "blue");

set many colours using the data itself to determine the colour

```
.attr("fill", function(d) {
    return "rgb(0, 0, " + (d * 10) + ")";
});
```

2. add text labels

also set dynamic text labels per bar, which reflect the current dataset

```
svg.selectAll("text")
.data(dataset)
.enter()
.append("text")
```

extend this further by positioning our text labels

```
.attr("x", function(d, i) {
    return i * (w / dataset.length);
})
.attr("y", function(d, i) {
    return h - (d * 4);
});
```

• then position them relative to the applicable bars, add some styling, colours...

```
.attr("font-family", "sans-serif")
.attr("font-size", "11px")
.attr("fill", "white");
```

DEMO - Drawing with SVG - barcharts, colour, and text labels

Image - D3 Barcharts



Drawing - add interaction - listeners

- event listeners apply to any DOM element for interaction
- from a button to a with the body of a HTML page

```
this is a HTML paragraph...
```

add a listener to this DOM element

```
d3.select("p")
    .on("click", function() {
    //do something with the element...
});
```

- above sample code selects the element
- then adds an event listener to that element
- event listener is an anonymous function
- listens for . on event for a specific element or group of elements
- in our example,
- on() function takes two arguments

```
Drawing - add interaction - update visuals
```

- achieved by combining
 - event listener
 - modification of the visuals relative to changes in data

```
d3.select("p")
    .on("click", function() {
    dataset = [....];
    //update all of the rects
    svg.selectAll("rect")
    .data(dataset)
    .attr("y", function(d) {
    return h - yScale(d);
    });
    .attr("height", function(d) {
    return yScale(d);
    });
});
```

- above code triggers a change to visuals for each call to the event listener
- eg: change the colours
- add call to fill() to update bar colours

```
.attr("fill", function( d) {
    return "rgb( 0, 0, " + (d * 10) + ")";
});
```

DEMO - update bar colours

Image - D3 Barcharts



Drawing - add interaction - transitions

adding a fun transition in D3 is as simple as adding the following,

.transition()

- add this to above code chain to get a fun and useful transition in the data
- animation reflects the change from the old to the new data
- add a call to the duration() function
- allows us to specify a time delay for the transition
- quick, slow...we can specify each based upon time
- chain the duration() function after transition()

.transition().duration(1000)

- if we want to specify a constant easing to the transition
- use ease() with a linear parameter

.ease(linear)

- other built-in options, including
- circle gradual ease in and acceleration until elements snap into place
- elastic best described as springy
- bounce like a ball bouncing, and then coming to rest...
Drawing - add interaction - transitions

add a delay using the delay() function

```
.transition()
.delay(1000)
.duration(2000)
```

also set the delay() function dynamically relative to the data,

```
.transition()
.delay( function( d, i) {
return i * 100;
})
.duration( 500)
```

- when passed an anonymous function
- datum bound to the current element is passed into d
- index position of that element is passed into i
- in the above code example, as D3 loops through each element
- delay for each element is set to i * 100
- meaning each subsequent element will be delayed 100ms more than preceding element
- DEMO transitions interactive sort

Drawing - add interaction - adding values and elements

- select all of the bars in our chart
- we can rebind the new data to those bars
- and grab the new update as well

```
var bars = svg.selectAll("rect")
    .data(dataset);
```

- if more new elements, bars in our example, than original length
- use enter() to create references to those new elements that do not yet exist
- with these reserved elements
- we can use append() to add those new elements to the DOM
- now updates our bar chart as well
- now made the new rect elements
- need to update all visual attributes for our rects
- set x, and y position relative to new dataset length
- set width and height based upon new xScale and yScale
- calculated from new dataset length

Drawing - add interaction - removing values and elements

- more DOM elements than provided data values
- D3's exit selection contains references to those elements without specified data
- *exit* selection is simply accessed using the exit() function
- grab the *exit* selection
- then transition exiting elements off the screen
- for example to the right
- then finally remove it

```
bars.exit()
.transition()
.duration(500)
.attr("x", w)
.remove();
```

- remove() is a special transition method that awaits until transition is complete
- then deletes element from DOM forever
- to get it back, we'd need to rebuild it again

Drawing - SVG scatterplot - intro

- scatterplot allows us to visualise two sets of values on two different axes
- one set of data against another
- plot one set of data on x axis, and the other on the y axis
- often create dimensions from our data
- helps us define patterns within our dataset
- eg: date against age, or age against fitness...
- dimensions will also be represented relative to x and y axes
- create our scatterplot using SVG
- add our SVG to a selected element

Image - D3 Scatterplot



Drawing - SVG scatterplot - data

- data for the scatterplot is normally stored as a multi-dimensional representation
- comparison x and y points
- eg: we could store this data in a multi-dimensional array

```
var dataset = [
    [10, 22], [33, 8], [76, 39], [4, 15]
];
```

- in such a multi-dimensional array
- inner array stores the comparison data points for our scatterplot
- each inner array stores x and y points for scatterplot diagram
- we can also stroe such data in many different structures
- eg: JSON...

Drawing - SVG scatterplot - create SVG

- need to create an element for our SVG
 - allows us to draw and output all of our required shapes

d3.select("body").append("svg");

- appends to the body an SVG element
- useful to encapsulate this new DOM element within a variable

var svg = d3.select("body").append("svg");

- variable effectively works as a reference
- points to the newly created SVG object
- allows us to use this reference to access element in the DOM

Drawing - SVG scatterplot - build scatterplot

• as with our barchart, we can set the width and height for our scatterplot,

```
//width & height
var w = 750;
var h = 200;
```

• we will need to create circles for use with scatterplot instead of rectangles

```
svg.selectAll('circle')
   .data(dataset)
   .enter()
   .append('circle');
```

- corresponding to drawing circles
- set cx, the x position value of the centre of the circle
- set cy, the y position value of the centre of the circle
- set r, the radius of the circle

Drawing - SVG scatterplot - adding circles

draw circles for scatterplot

```
.attr('cx', function(d) {
    return d[0]; //get first index value for inner array
})
.attr('cy', function(d) {
    return d[1]; //get second index value for inner array
})
.attr('r', 5);
```

- outputs simple circle for each inner array within our supplied multidimensional dataset
- start to work with creating circle sizes relative to data quantities
- set a dynamic size for each circle
- representative of the data itself
- modify the circle's area to correspond to its y value
- as we create SVG circles, we cannot directly set the area
- so we need to calculate the radius r
- then modify that for each circle

Drawing - SVG scatterplot - calculate dynamic area

- assuming that d[1] is the original area value of our circles
- get the square root and set the radius for each circle
- instead of setting each circle's radius as a static value
- now use the following

```
.attr('r', function(d) {
    return Math.sqrt(d[1]);
});
```

use the JavaScript Math.sqrt() function to help us with this calculation

Drawing - SVG scatterplot - add colour

- as with a barchart
- also set a dynamic colour relative to a circle's data

```
.attr('fill', function (d) {
    return 'rgb(125,' + (d[1]) + ', ' + (d[1] * 2) + ')';
});
```

```
Drawing - SVG scatterplot - add labels
```

```
//add labels for each circle
svg.selectAll('text')
   .data(dataset)
   .enter()
   .append('text')
   .text(function(d) {
   return d[0] + ', ' + d[1];//set each data point on the text label
   })
   .attr('x', function(d) {
   return d[0];
  })
   .attr('y', function(d) {
   return d[1];
  })
   .attr('font-family', 'serif')
   .attr('font-size', '12px')
   .attr('fill', 'navy');
```

- start by adding text labels for our data
- adding new text elements where they do not already exist
- then set the text label itself for each circle
- using the data values stored in each inner array
- make the label easier to read
- set x and y coordinates relative to data points for each circle
- set some styles for the labels

Image - D3 Scatterplot



Drawing - SVG - scales

• in D3, *scales* are defined as follows,

"Scales are functions that map from an input domain to an output range"

Bostock, M.

- you can specify your own scale for the required dataset
- eg: to avoid massive data values that do not translate correctly to a visualisation
- scale these values to look better within you graphic
- to achieve this result, you simply use the following pattern.
- define the parameters for the scale function
- call the scale function
- $\circ~\ensuremath{\mathsf{pass}}$ a data value to the function
- the scale function returns a scaled output value for rendering
- also define and use as many scale functions as necessary for your visualisation
- important to realise that a scale has no direct relation to the visual output
- it is a mathematical relationship
- need to consider scales and axes
- two separate, different concepts relative to visualisations

Drawing - SVG - domains and ranges

- *input domain* for a scale is its possible range of input data values
- in effect, initial data values stored in your original dataset
- output range is the possible range of output values
- normally use as the pixel representation of the data values
- a personal consideration of the designer
- normally set a minimum and maximum *output range* for our scaled data
- scale function then calculates the scaled output
- based upon original data and defined range for scaled output
- many different types of scale available for use in D3
- three primary types
 - quantitative
 - ordinal
 - time
- quantitative scale types also include other built-in scale types
- many methods available for the scale types

Drawing - SVG - building a scale

- start building our scale in D3
 - use d3.scale with our preferred scale type

```
var scale = d3.scale.linear();
```

to use the scale effectively, we now need to set our input domain

```
scale.domain([10, 350]);
```

then we set the output range for the scale

```
scale.range([1, 100]);
```

we can also chain these methods together

```
var scale = d3.scale.linear()
    .domain([10, 350])
    .range([1, 100]);
```

Drawing - SVG - adding dynamic scales

- we could pre-define values for our scale relative to a given dataset
- makes more sense to abstract these values relative to the defined dataset
- we can now use the D3 array functions to help us set these scale values
- eg; find highest number in array dataset

```
d3.max(dataset, function(d) {
    return d[0];
});
```

- returns highest value from the supplied array
- getting minimum value in array works in the same manner
- with d3.min() being called instead
- now create a scale function for x and y axes

```
var scaleX = d3.scale.linear()
    .domain([0, d3.max(dataset, function(d) { return d[0]; })])
    .range([0, w]);//set output range from 0 to width of svg
```

- Y axis scale modifies above code relative to provided data, d[1]
- range uses height instead of width
- for a scatterplot we can use these values to set cx and cy values

Image - D3 Scatterplot



Drawing - SVG - adding dynamic scales

- a few data visualisation examples
 - Tests 1
 - Tests 2

general examples

Sample dashboards and visualisations

- gaming dashboard
- schools and education
- students and grades
- D3 examples

Example datasets

Chicago data portal

Article example

- dashboard designs
- replace jQuery with D3

projects examples

A few examples from recent projects,

- GitHub API tests
- check JSON return
- early test examples
- metrics test examples